



## Needing some help with your 2019 tax returns?

Belastingaangifteservice.com is here to help you. Whether you want help with your taxes as an individual or an entrepreneur, belastingaangifteservice.com has been a trusted advisor for years.

*income tax returns / applications, modifications, provisional refunds / surcharges ... and more.*

How to prepare:

### IDENTIFICATION PROOF

- You and your partner

### IDENTIFICATION PROOF CHILDREN

- Minor children living at home-- names, birthdates

### 30% TAX RULING

- 30% tax ruling letter

### YOUR INCOME

- Annual statements and recent payslips for you and your partner, from any employer or benefits agency.
- Statement of a spouse receiving alimony, or from recipients of your freelance work.
- Other income.

### YOUR OWN PROPERTY

- Balance of your mortgage, and statement on January 1 through December 31 (annual)
- Property tax bill (WOZ) or water tax you paid
- Mortgage interest you paid (annual), and date of the mortgage loan
- You increased your mortgage: statement and notes proving the amount of the additional loan
- Remodeling and home improvement: receipts and notes: balance statement, loan interest paid
- You bought a new (different) home: appraisal fees, inspection fees, settlement of the sale document, closing fees, brokerage fees, notary fees, legal fees, bridging loan costs, bank guarantee, commission, NHG, other related documents
- You have done new construction: agreement, costs, fees
- Family mortgage tax registration certificate
- Your life insurance policy linked to your mortgage

### GIFTS

- Records of donations to charities, with an ANBI mark

### MAINTAINANCE

- Payments you made to a partner or former partner for alimony
- Child support is not deductible since 2016

### STUDY

- Cost of an EVC procedure -- (Recognition of Prior Learning)
- Expenses for tuition, textbooks, and study materials
- Compensation or employer's disposal study



### HEALTH

- Deductions for medical expenses are now very limited, since 1 January 2009. To determine if your expenses are above the threshold, please provide: declaration statements of the health insurance company, expenditures not submitted to your insurance company, records of mileage/kilometers to attend medical appointments (appointments cards) and notes of prescribed devices (e.g., hearing aids). It is possible that the following costs are still deductible:
  - Personal contributions for medicines and/or medical treatment (not Own Risk).
  - Dental or other medical expenses that are not reimbursed by the insurer.
  - Medically prescribed diet and/or travel expenses for seeing doctors.
  - Devices (not glasses and lenses)





*Our advisors walk with you through all parts of the declaration. Everything is completed right the first time, saving you lots of time.*

#### YOUR RETIREMENT

- Annuity premiums paid to an insurance company
- Perhaps WIA shortfall premium deducted from the your salary
- Annuity with Clause sheets and proof of payment of the premium
- Last pension statement showing the pension accumulation (also called "Factor A")

#### YOUR BANK ACCOUNTS, INCLUDING SAVINGS, SECURITIES AND OTHER INVESTMENTS

- Balance statements of all bank accounts, investments, second home, and other receivables/assets.
- Savings of minor children managed by parents
- Annual balance statements of all your bank and savings accounts showing amount as of 1 January 2019
- Balance of your investment accounts on 1 January (annual review, including paid dividend)
- Amount of debt as of 1 January including revolving credit, personal loans, and/or student loans
- Green investments balance, social investments at 1 January
- Insurance company endowment - annual value statement
- Balances of foreign banking, assets and savings, economic value of property abroad

#### PROVISIONAL ADJUSTMENT/SUPPLEMENTS

- Your temporary stop(s) (refund) Income Tax, Health Insurance
- Your disposal care allowance, housing allowance, child allowance, childcare allowance

#### AVERAGING INCOME

- It may be beneficial for you to do positive averaging on variable income rates, especially if your 2019 income was higher than usual.
- Final tax declarations for previous years may be needed as reference.

