



income tax returns / applications, modifications, provisional refunds / surcharges ... and more.

How to prepare:

IDENTIFICATION PROOF

You and your partner

IDENTIFICATION PROOF CHILDREN

☐ Minor children living at home-- names, birthdates

30% TAX RULING

☐ 30% tax ruling letter

YOUR INCOME

- Annual statements and recent payslips for you and your partner, from any employer or benefits agency.
- Statement of a spouse receiving alimony, or from recipients of your freelance work.
- Other income.

YOUR OWN PROPERTY

- Balance of your mortgage, and statement on January 1 through December 31 (annual)
- Property tax bill (WOZ) or water tax you paid

 Mortgage interest you paid (annual), and date of the mortgage loan
- You increased your mortgage: statement and notes proving the amount of the additional
- Remodeling and home improvement: receipts and notes: balance statement, loan interest paid
- You bought a new (different) home: appraisal fees, inspection fees, settlement of the sale document, closing fees, brokerage fees, notary fees, legal fees,
- bridging loan costs, bank guarantee, commission, NHG, other related documents

 You have done new construction: agreement, costs, fees
- Family mortgage tax registration certificate
- ☐ Your life insurance policy linked to your mortgage

GIFTS

Records of donations to charities, with an ANBI mark

MAINTAINCE

- Payments you made to a partner or former partner for alimony
- ☐ Child support is not deductible since 2015

STUDY

- Cost of an EVC procedure --- (Recognition of Prior Learning)
- Expenses for tuition, textbooks, and study materials
- ☐ Compensation or employer's disposal study



HEALTH

Deductions for medical expenses are now very limited, since 1 January 2009. To determine if your expenses are above the threshold, please provide: declaration statements of the health insurance company, expenditures not submitted to your insurance company, records of mileage/kilometers to attend medical appointments (appointments cards) and notes of prescribed devices (e.g., hearing aids).

It is possible that the following costs are still deductible:

- a. Personal contributions for medicines and/or medical treatment (not Own Risk).
- b. Dental or other medical expenses that are not reimbursed by the insurer.
- c. Medically prescribed diet and/or travel expenses for seeing doctors.
- d. Devices (not glasses and lenses)





Our advisors walk with you through all parts of the declaration. Everything is completed right the first time, saving you lots of time.

YOUR RETIREMENT
Annuity premiums paid to an insurance company
Perhaps WIA shortfall premium deducted from the your salary
Annuity with Clause sheets and proof of payment of the premium
Last pension statement showing the pension accumulation (also called "Factor A")
YOUR BANK ACCOUNTS, INCLUDING SAVINGS, SECURITIES AND OTHER INVESTMENTS
Balance statements of all bank accounts, investments, second home, and other receivables/assets.
Savings of minor children managed by parents
Annual balance statements of all your bank and savings accounts showing amount as o
Balance of your investment accounts on 1 January (annual review, including paid dividend)
Amount of debt as of 1 January including revolving credit, personal loans, and/or
student loans
☐ Green investments balance, social investments at 1 January ☐ Insurance company endowment - annual value statement
Balances of foreign banking, assets and savings, economic value of property abroad
PROVISIONAL ADJUSTMENT/SUPPLEMENTS
Your temporary stop(s) (refund) Income Tax, Health Insurance
Your disposal care allowance, housing allowance, child allowance, childcare allowance
AVERAGING INCOME
It may be beneficial for you to do positive averaging on variable income rates, especially if your 2016 income was higher than usual.
Final tax declarations for previous years may be needed as reference.





You can always rely on our expertise. Our advisors take several times over the years of compulsory education.

TAX	
Filing single	€ 64,95
Declaration with tax partner	€ 74,95

Additional charges: For more complex tax preparations, there are additional charges:

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Calculate tax consequences related to the additional loan	€ 69,95
Calculate tax consequences related to divorce, separation	€ 69,95
Home acquisition debt, determined by your mortgage closing date	€ 69,95
Home acquisition debt, determined (partly) by a non deductible mortgage of your first house	€ 69,95
Solutions for complex issues surrounding home ownership, for an hourly rate of	€ 69,95
Box 2 - substantial interest at an hourly rate of	€ 79,95
Box 3 - assets from bank and savings at an hourly rate of	€ 79,95

C / F / M -TICKET	
To fill out a ticket M (migration), C note (abroad or F note (deceased declaration) our rate is	f) € 149,95 per person
Declarations that are labor intensive and require additional work might involve a surcharge.	€ 79,95 per hour

In declarations for entrepreneurs, self-employed, freelancers, and independent professionals there are different rates. Please refer to our website

PRELIMINARY ASSESSMENT/REIMBURSEMENT	
Applications and / or modify	€ 34,95
with tax partner	€ 39,95

VAT	
VAT return or supplementary VAT return	€ 39,95
Calculating the VAT return per hour	€ 79,95

OBJECTION-APPEAL	
Prepare and submit objection appeal tax return	€ 69.95 per year
with additional hours	€ 79,95

PROVISIONAL REFUND	
Applications and / or modify	€ 34,95
with tax partner	€ 39,95

SUBSIDIES	
Applications and / or modify	€ 34,95
with tax partner	€ 39,95

CARE ALLOWANCE	
Applications and / or modify	€ 34,95
with tax partner	€ 39,95

ENTREPRENEUR / SELF EMPLOYED	
Filling declaration for entrepreneurs	€ 149,95
Prepare profit and loss sheet per hour	€ 79,95
Prepare balance sheet per hour	€ 79,95

CHILD SUPPLEMENT BUDGET	
Applications and / or modify	€ 34,95
with tax partner	€ 39,95

OBJECTION - OCCUPATION

Preparation and submission € 69,95 per assessment year

Calculate € 79.95 and € 69.95 filing

TAX Consultation regarding diversity, our hourly rate applied € 79.95

CALL-OUT FOR HOME CONSULTATIONS

Belastingaangifteservice.nl brings the convenience of consultation services right to you in your home for a cost of \le 2

ADMINISTRATION COSTS

For the licensing of professional tax return software and a copy of your returns documentation, we charge € 4.50 per person.

ONLINE REPORTING

Administrative fee € 15

ADDITIONAL INFORMATION

If data are missing, an additional administrative fee of $\mathop{\varepsilon}$ 25 will be added

CONTACT TAX FOR COMMUNICATION WITH THE IRS

If we are contacted by the IRS our fee is \leqslant 79.95 per hour If a request letter from the IRS is involved, we will bill you later.

SUCCESSION DECLARATION

Succession declaration fee is \leqslant 79.95 per hour, with a connection fee of \leqslant 275.00

Declarations that are labor intensive and require additional work might involve a surcharge.

All prices include 21% VAT and each assessment year is charged separately.





Checklist for tax entrepreneurs / freelancers 2016

To maximize your profit return, we need the following documents:			
	Copy of the KVK excerpt from Chamber of Commerce VAR statement	Ш	Statement as to whether or not you are eligible for self-employment in 2016.
	Balance 2015, and if available 2016 Profit and loss account in 2015 and, if available, 2016 Income tax return in 2015 because of the relevance of the declaration previous year Invoices for business investments made (minimum of € 450, excluding VAT) Bank statements from the bank account as of Dec 31, 2016 and by Jan 1, 2016. Specified aggregate list by Dec 31, 2016 of outstanding receivables (debtors).		You will need at least 1,225 hours paid to retain your enterprise and to complewith certain conditions. Tax Authoritie can ask you to provide a list showing, for example, the number of billable hours. We advise you to keep records of hourly business activity.
	Specified aggregate list by Dec 31, 2016 of partly uncollectible receivables (bad debts). Overview of your work performed - in monetary terms - in 2016 which will be invoiced in 2017. Amount should be stated excluding VAT.		
	Amount to pay a specified aggregate list by December 31, 2016 and similar bills to suppliers (creditors) Overview of any outstanding charges to be billed to you in 2017 relating to the year 2016. Amount is net of VAT.		
	If you have a stock of goods, provide a specified aggregate list as of Dec 2016. The stock should be valued at historical cost or market value, taking obsolescence into account. (Unusable, damaged, or -verkoopbare goods)		
	Your balance of cash as of Dec 31, 2016 and Jan 1, 2016 Quotation investments (more than EUR 450 excl. VAT) incurred in 2016 and in which 2017 delivery takes place. Copies of all reports and? nourishments? sales tax from 2016 and the last period of 2015.		
	Copies of possibly in 2016 completed lease and other contracts. An itemized list totaling the business mileage of your private car in 2016		

customer testimonials:

"I have been living for 3 years in the Netherlands and I found the Dutch tax system very complicated until I got in touch with a tax professional via belastingaangifteservice.nl. I appreciate your services tremendously and I recommend it to everyone. Thanks a lot!."